

**Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃色申請表格**

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份, 並直接存入中央結算及交收系統(「中央結算系統」), 以寄存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口, 請用本表格。

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Beijing Jingneng Clean Energy Co., Limited (the “Company”) dated June 24, 2011 (the “Prospectus”).

附註: 除本申請表格所界定者外, 本申請表格所用的詞語及指稱與北京京能清潔能源電力股份有限公司(「本公司」)於2011年6月24日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

**Staple your payment here 請將股款緊釘在此**

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責, 對其準確性或完整性亦不發表任何聲明, 並表明概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而以任何形式引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies” in “Appendix X – Documents Delivered to the Registrar of Companies and Available for Inspection” in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同各份白色及綠色申請表格、招股章程及招股章程附錄十一送呈公司註冊處及備查文件(內[送呈公司註冊處及備查文件]一段所列的其他文件, 已遵照香港法例第32章公司條例第342C條的規定, 於香港公司註冊處登記。證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何此等文件的內容概不負責。

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”).

本申請表格所載資料不得或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或傳佈。於美國、該等資料並不構成或將被視為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無亦不會根據美國1933年證券法(經修訂)(「證券法」)登記。

The H Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

除非已進行登記或已根據證券法的登記規定獲得豁免, 否則將不會於美國發售或出售H股, 亦將不會於美國進行證券的公開發售。

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.

本申請表格或招股章程的內容概不構成或將呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關呈出或要約, 亦不得在有關司法管轄區出售任何香港發售股份。

**Beijing Jingneng Clean Energy Co., Limited**  
**北京京能清潔能源電力股份有限公司**  
(a joint stock company incorporated in the People’s Republic of China with limited liability)  
(於中華人民共和國註冊成立的股份有限公司)

**GLOBAL OFFERING**

**Number of Offer Shares in the Global Offering : 2,357,124,000 H Shares (comprising 2,142,840,000 H Shares to be offered by the Company and 214,284,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)**

**Number of International Offer Shares : 2,121,408,000 H Shares (subject to adjustment and the Over-allotment Option)**

**Number of Hong Kong Offer Shares : 235,716,000 H Shares (subject to adjustment)**

**Maximum Offer Price : HK\$2.08 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)**

**Nominal Value : RMB1.00 per H Share**

**Stock Code : 00579**

**全球發售**

**全球發售的發售股份數目 : 2,357,124,000股H股(包括本公司提呈的2,142,840,000股H股及售股股東提呈的214,284,000股銷售股份, 或會調整及因行使超額配股權而更改)**

**國際發售股份數目 : 2,121,408,000股H股(或會調整及因行使超額配股權而更改)**

**香港發售股份數目 : 235,716,000股H股(或會調整)**

**最高發售價 : 每股H股2.08港元, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費(須於申請時以港元繳足及可視乎最終定價予以退還)**

**面值 : 每股H股人民幣1.00元**

**股份代號 : 00579**

**Application Form 申請表格**

**Applications will be accepted until 12:00 noon on Wednesday, June 29, 2011.**

**You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.**

**截止接受申請時間為**

**2011年6月29日(星期三)中午12時正。**

**閣下必須細閱本申請表格所附載的條件及指示。本申請表格各適用部分必須全部清楚, 以墨水筆填妥, 方為有效。**

To: Beijing Jingneng Clean Energy Co., Limited  
Goldman Sachs (Asia) L.L.C.  
UBS AG, Hong Kong Branch  
BOCI Asia Limited  
The Hong Kong Underwriters

I/We:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- **endow** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fees;
- **undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us in this application;
- **declare** that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) to benefit me/us or the person for whose benefit I am/we are applying;
- **undertake and confirm** that I/we and the person for whose benefit I am/we are applying have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for, take up or indicate an interest in any International Offer Shares under the International Offering;
- **understand** that this declaration and representation will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- **authorise** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant H Share certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant as instructed by me/us;
- **request** that any refund cheque(s) be made payable to me or, in the case of joint applicants, to the first-named of us in this Application Form; and (subject to the terms and conditions set out on the pages attached to this Application Form to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- **have read** the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and **agree** to be bound by them;
- **represent, warrant and undertake** that I am/weach of us is, and each of the persons for whose benefit I am/we are applying is neither a U.S. person(s) nor a person inside the United States (both as defined in Regulation S under the Securities Act) when completing and submitting this Application Form, or I am/weach of us is, and each of the persons for whose benefit I am/we are applying is a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act, and the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

**Signed by (all) applicant(s) (all joint applicants must sign):**  
**由(所有)申請人簽署(所有聯名申請人必須簽署):**

.....

.....

**Date: 日期: .....**

**D M Y**  
**日 月 年**

致: 北京京能清潔能源電力股份有限公司  
高盛(亞洲)有限責任公司  
瑞士銀行香港分行  
中銀國際亞洲有限公司  
香港包銷商

本人/我們:

- 按照招股章程及本申請表格的條款及條件, 並在組織章程細則所載的各項規限下, 申請以下數目的香港發售股份;
- 夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費);
- 承諾及同意接納本人/我們於本申請中所申請的香港發售股份, 或獲分配的任何較少數目的香港發售股份;
- 聲明是項申請乃為本人/我們的利益, 或本人/我們所代表人士的利益以白色或黃色申請表格或向香港結算或根據白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一認購申請;
- 承諾及確認本人/我們及本人/我們為其利益作出申請的人士並無申請、接納或表示有意認購或收取或獲配售或分配(包括有條件及/或臨時性), 亦不會申請、接納或表示有意認購國際發售的任何國際發售股份;
- 明白 貴公司及聯席擔售代理人將向閣下聲明及概述, 以決定是否就本申請配發任何香港發售股份;
- 披露 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內, 登記為任何將獲發予本人/我們的香港發售股份的所有人, 並將有關H股股票直接存入中央結算系統, 以寄存於本人/我們指定的中央結算系統投資者戶口持有人股份戶口或本人/我們指定的中央結算系統參與者股份戶口;
- 要求任何退款支票以本人或(倘屬聯名申請人)本申請表格內我們中排名首位者為抬頭人, 並在(符合本表格隨附各頁所載的條款及條件的情況下)按本申請表格上所示地址以普通郵遞方式寄發任何退款支票, 郵誤風險概由本人/我們自行承擔(除非本人/我們申請1,000,000股或以上的香港發售股份, 並已於本申請表格上表明擬按本申請表格及招股章程所述程序親自領取任何退款支票);
- 已細閱本申請表格隨附各頁及招股章程所載的條款、條件及申請手續, 並同意受其約束;
- 聲明、保證及承諾本人/我們中的任何人及本人/我們為其利益而提出申請的任何人士在填寫及遞交本申請表格之時既非美國人士, 亦非身處美國境內的人士(兩者定義見證券法S規則), 或本人/我們中的任何人及本人/我們為其利益而提出申請的任何人士是證券法S規則第902條(h)(3)段所述之人士, 而本人/我們或本人/我們為其利益而提出申請的人士獲配發或申請香港發售股份不會引致 貴公司須遵從香港以外任何地區的以任何法律或法規的任何規定(不論是具司法效力); 及
- 同意本申請, 任何對本申請的接納以及因此訂立的合同, 將受香港法例規管及按其詮釋。

<b>For Broker use 此欄供經紀填寫</b>				
<b>Lodged by 申請由以下經紀遞交</b>				
Broker No.				
經紀號碼				
Broker’s Chop				
經紀印章				

**警告:**

- 閣下必須細閱背頁的條款和條件及申請手續。
- 閣下必須親筆(不得以個人印章方式)簽署本申請表格, 否則申請會被拒絕受理。
- 本申請表格內所有適用空格均必須填妥, 否則申請會被拒絕受理。
- 閣下必須遵守背頁的申請手續, 否則本公司保留拒絕受理有關申請的權利。
- 閣下必須以英文填妥本申請(除非另有指明), 否則申請會被拒絕受理。
- 僅限以白色或黃色申請表格或向香港結算或根據白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出電子認購指示為任何人士的利益作出一次申請, 以白色及/或黃色申請表格及/或向香港結算及/或根據白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出電子認購指示作出的重複或延遲重複申請, 由一名申請人以白色或黃色申請表格或向香港結算或根據白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出電子認購指示提出認購超過117,858,000股香港發售股份的認購申請, 及支票或銀行本票於首次過戶時不獲兌現的申請, 均會被拒絕受理。
- 閣下如作出虛假聲明, 可能會被檢控。

**Warning:**

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject the application.
- You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC and/or to the White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) for more than 117,858,000 Hong Kong Offer Shares and applications where cheques or banker’s cashier orders are dishonoured upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.

\* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer".

\* 支票及銀行本票須劃線註明「只准存入抬頭人賬戶」，並須註明抬頭人為「中國銀行（香港）代理人有限公司 — 北京清潔能源公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.

除另有說明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

<b>Your name (in Chinese)</b> 中文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
--	-------------------------------------	----------------

Names of all other joint applicants (in English) (if any)	(1)	Hong Kong identity card no./passport no./ Hong Kong business registration no. of all other joint applicants** (Please delete as appropriate)	(1)
所有其他聯名申請人的英文姓名／名稱 (如有)	(2)	所有其他聯名申請人的 香港身份證號碼／護照號碼／ 香港商業登記證號碼** (請刪除不適用者)	(2)
	(3)		(3)

For nominees : Please provide an account number or identification code for each (joint) beneficial owner.  
由代理人遞交：請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

**DETAILS FOR CCASS PARTICIPANT**  
中央結算系統參與者詳情

ADDRESS LABEL 地址標貼		THIS BOX MUST BE DULY COMPLETED 此空格必須妥為填寫					
Please repeat your name(s) and address as set out above in BLOCK letters 請用正楷字母填寫上表所示姓名／名稱及地址		Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人編號					
		For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印章。					
		(See paragraph 2 under section “How to make your application” overleaf) (請參閱背頁「申請手續」一節第2段)					
		For Bank use 此欄供銀行填寫					

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



# Beijing Jingneng Clean Energy Co., Limited

## 北京京能清潔能源電力股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

### GLOBAL OFFERING

#### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

##### A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
3. If you are a **body corporate**, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
4. The number of joint applicants may not exceed four.
5. Save under the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of shares in the Company or any of its subsidiaries;
  - the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a Connected Person (as defined in the Listing Rules) of the Company or a person who will become a Connected Person of the Company immediately upon completion of the Global Offering;
  - a person who has been allocated or will receive any International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares;
  - a United States person (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified domestic institutional investors) of the People's Republic of China (other than Hong Kong, Macau and Taiwan); or
  - a person inside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act; or
  - a person who does not have a Hong Kong address.

##### B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions to HKSCC via CCASS** if you are a CCASS Participant; or (ii) using a **WHITE or YELLOW Application Form**, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners.

In the box on this Application Form marked “For nominees”, you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section under Personal Data.

##### C. Lodge only one application for your benefit (or your and any of your joint applicant's benefit)

- Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required to be provided in your application, all your applications (including but not limited to the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and joint applicant(s) together:
- make more than one application (whether individually or jointly) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions to HKSCC via CCASS** (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the White Form eIPO Service Provider via the **White Form eIPO service (www.eipo.com.hk)**; or
  - both apply (whether individually or jointly) on one **WHITE Application Form** and one **YELLOW Application Form** or on one **WHITE or YELLOW Application Form** and give **electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk)**;
  - apply on one **WHITE or YELLOW Application Form** (whether individually or jointly) or by giving **electronic application instructions to HKSCC via CCASS** (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the White Form eIPO Service Provider via the **White Form eIPO service (www.eipo.com.hk)** for more than 50% of the H Shares (i.e. 117,858,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering; or
  - have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and

- the only business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your own benefit.

**Unlisted company** means a company with no equity securities listed on the Hong Kong Stock Exchange.

##### Statutory control means you:

- control the composition of the board of directors of a company; or
- control more than half of the voting power of a company; or
- hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

##### D. Allocation of Hong Kong Offer Shares — Pools A and B

The 235,716,000 Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes: 117,858,000 H Shares in Pool A and 117,858,000 H Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee of HK\$5,000,000 or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 117,858,000 Hong Kong Offer Shares are liable to be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

##### E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and will be taken into account in the allocation of Hong Kong Offer Shares. Where appropriate, and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

##### F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- **instruct and authorise** the Company and/or the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- **undertake** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
- **agree** that the Hong Kong Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant;
- **agree** that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your (or if you are a joint applicant, to the first-named applicant's) name and in such a case to provide the certificate(s) for such allotted Hong Kong Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- **agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- **confirm** that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
- **agree** with the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisers with each of its shareholders, to observe and comply with the Hong Kong Companies Ordinance and the Articles of Association;
- **authorise** the Company to enter into a contract on your behalf with each director, supervisor and officer of the Company whereby each such director, supervisor and officer undertakes to observe and comply with his or her obligations to shareholders as stipulated in the Articles of Association;
- **confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
- **agree** that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
- **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
- (if the application is made for your own benefit) **warrant** that the application is the only application which will be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions to HKSCC via CCASS** or to the White Form eIPO Service Provider via the **White Form eIPO service (www.eipo.com.hk)**;
- (if the application is made by an agent or another person) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this is the only application which will be or has been made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions to HKSCC via CCASS** or to the White Form eIPO Service Provider via the **White Form eIPO service (www.eipo.com.hk)**; and that you are duly authorised to sign this Application Form as that other person's agent
- **undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;
- **warrant** the truth and accuracy of the information contained in your application;
- **agree** to disclose to the Company, the H Share Registrar, the receiving bankers, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made this application;

- **undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
- **authorise** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any H Share certificate(s) directly into CCASS and to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect your refund cheque(s) (where applicable) in person, you can collect your refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, July 7, 2011 from Computershare Hong Kong Investor Services Limited);
- **understand** that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or any of their respective directors, officers, employees, agents or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- **agree** with the Company, for itself and for the benefit of each Shareholder of the Company, and so that the Company will be deemed by its acceptance in whole or in part of the application, including applications made by HKSCC Nominees, to have agreed for itself and on behalf of each Shareholder of the Company, to observe and comply with the PRC Company Law, the Special Regulations and the Articles of Association;
- **agree** with the Company, each Shareholder, Director, Supervisor, manager and officer of the Company, and the Company (acting for itself and for each Director, Supervisor, manager and officer) **agree** with each Shareholder of the Company, to refer all differences and claims arising from the Articles of Association or the rights or obligations collected or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning its affairs to arbitration in accordance with the Articles of Association, and any reference to arbitration shall be deemed to authorise the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and conclusive;
- **agree** with the Company and each Shareholder of the Company that H Shares in the Company are freely transferable by the holders thereof;
- (if you are joint applicants, each of you jointly and severally) **agree** that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;
- (if you are joint applicants, each of you jointly and severally) **agree** that each of HKSCC and HKSCC Nominees reserves the right in its absolute discretion (i) not to accept any or part of the Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees or not to accept such Hong Kong Offer Shares for deposit into CCASS; (ii) to cause such Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (iii) to cause such Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, in the name of the first-named applicant) and in such a case, to post the certificate(s) for such Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
- (if you are joint applicants, each of you jointly and severally) **agree** that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Offer Shares allocated to you and issued in the name of HKSCC Nominees;
- (if you are joint applicants, each of you jointly and severally) **agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- (if you are joint applicants, each of you jointly and severally) **agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- **represent and warrant** that you understand the H Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S under the Securities Act) when completing the Application Form or are a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act;
- **confirm** that you agree to be bound by the terms and conditions and application procedures set out in the Prospectus and this Application Form; and
- **agree** that your application, any acceptance of it and resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

##### II. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or around Thursday, June 30, 2011 and Friday, July 1, 2011. Applications for Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$2.08 for each Hong Kong Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee, subject to refund of any resulting surplus application monies to successful applicants, without interest if the offer price should be lower than HK\$2.08. The fixed offer price will be announced on Thursday, July 7, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.jnec.com](http://www.jnec.com). The Joint Bookrunners (on behalf of the Underwriters and with the Company's consent) may reduce the number of Offer Shares and/or the indicative offer price range below that stated in the Prospectus (which is HK\$1.63 to HK\$2.08 per H Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.jnec.com](http://www.jnec.com) no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until that time. If, for any reason, the Offer Price is not agreed by the Joint Bookrunners on the morning of the last day for lodging applications under the Hong Kong Public Offering or on or before Wednesday, July 6, 2011, the Hong Kong Public Offering and the International Offering will not proceed.

##### Allotment of Hong Kong Offer Shares

The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until after the closing of the application lists.

The Company expects to announce the Offer Price on Thursday, July 7, 2011, whereas the general level of indication of interest in the International Offering, the basis of allotment and the results of applications under the Hong Kong Public Offering are expected to be published on Thursday, July 7, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.jnec.com](http://www.jnec.com). The results of allotment and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the paragraph headed “Dispatch/Collection of Share Certificates and Refunds Monies” in the section entitled “How to Apply for Hong Kong Offer Shares” in the Prospectus.

##### If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your H Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Friday, July 8, 2011) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Thursday, July 7, 2011 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- **If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Hong Kong Offer Shares credited to your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- **If you are applying as a CCASS Investor Participant:**

The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the manner as described in the paragraph headed “Publication of Results” in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus on Thursday, July 7, 2011. You can check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, July 7, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS phone system and CCASS Internet system (under the procedures contained in HKSCC's “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

The Company will not issue temporary documents of title. **H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with the right of termination described in the paragraph headed “Underwriting Arrangements and Expenses” in the section entitled “Hong Kong Underwriting Agreement — Grounds for Termination” under the section entitled “Underwriting” in the Prospectus at 8:00 a.m. on Friday, July 8, 2011.** No receipt will be issued for sums paid on application. In the event that the offer price is less than the price per Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

##### Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares if:

1. **The Company or its agents decide in their full discretion to reject or accept your application**  
The Company and the Joint Bookrunners (as agent for the Company) and the White Form eIPO Service Provider or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.
2. **Your application is revoked or withdrawn**  
By completing and submitting this Application Form you agree that you cannot revoke your application on or before Saturday, July 23, 2011. If you agree to revoke your application, you must do so by a written notice to the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Wednesday, June 29, 2011 except by means of one of the procedures referred to in the Prospectus.  
Your application may be revoked on or before Saturday, July 23, 2011 if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.  
If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and will be taken into account in the allocation of Hong Kong Offer Shares. Where appropriate, and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.  
If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification to the press of the results of allocation and, where such basis of allocation is subject to certain conditions or provides for allocation of shares to each applicant, you must be subject to satisfaction of such conditions or the results of such ballot, respectively.
3. **The allotment of Hong Kong Offer Shares is void**  
The allotment of Hong Kong Offer Shares to you or to HKSCC Nominees, if made, will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the H Shares either:
  - within three weeks from the closing of the application lists;
  - within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.
4. **You made applications under the Hong Kong Public Offering as well as the International Offering**  
Your application will be rejected if:
  - you make multiple applications or suspected multiple applications;
  - the application for Shares is not for one of the amounts set out in the table in this Application Form;



Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares in the International Offering. By filling in any of the **WHITE** or **YELLOW** Application Forms or applying by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** service provider under the **White Form eIPO** service, you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Offer Shares under the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- your payment is not made correctly;
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
- the Underwriting Agreements do not become unconditional;
- the Underwriting Agreements are terminated in accordance with their respective terms;
- the Company or the Joint Bookrunners believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or
- your application is for more than 50% of the H Shares (i.e. 117,858,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

#### Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HK\$2.08 per H Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In the contingency of a substantial over-subscription, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund Cheques will be crossed “Account Payee Only”, and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited  
Shops 1712–1716, 17/F, Hopewell Centre  
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch/collection of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Thursday, July 7, 2011.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of dispatch, which is expected to be on Thursday, July 7, 2011, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

#### How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 117,858,000 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$2.08 per Hong Kong Offer Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong I.D. card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong business registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to this Application Form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.

Each application must be accompanied by either one cheque or one banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be payable to “Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer”;
- be crossed “Account Payee Only”; and
- the cheque must not be post-dated.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

If you pay by banker's cashier order:

- the banker's cashier order must be in Hong Kong dollars;
- you must purchase the banker's cashier order from licensed banks in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- the banker's cashier order must be made payable to “Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer”;
- the banker's cashier order must be crossed “Account Payee Only”; and
- the banker's cashier order must not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

#### Personal Data

##### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration of transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. **Purposes**

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements, such as dividends, rights issues and bonus issues etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. **Transfer of personal data**

Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and its H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving bankers;
- where applicable for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the H Share Registrar in connection with the operation of their respective business;
- any statutory, regulatory or governmental bodies (including the Hong Kong Stock Exchange and the SFC); and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. **Access to and correction of personal data**

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the H Share Registrar hold their personal data and to correct any data which is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kind of data held should be addressed to the Company at its registered office disclosed in the section entitled “Corporate Information” in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Company's company secretary or (in the case may be) the H Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form or give electronic instruction applications to HKSCC, you agree to all of the above.

4. **Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any of the branches of:**

##### (a) Bank of China (Hong Kong) Limited

Branch Name	Address
<b>Hong Kong Island</b>	Bank of China Tower Branch Central District (Wing On House) Branch Wan Chai (Wu Chung House) Branch
<b>Kowloon</b>	Kwun Tong Branch Shanghai Street (Mong Kok) Branch Hung Hom (Elders Industrial Building) Branch

##### (b) Bank of Communications Co., Ltd. Hong Kong Branch

Branch Name	Address
<b>Hong Kong Island</b>	Hong Kong Branch Chaiwan Sub-Branch
<b>Kowloon</b>	Kowloon Sub-Branch
<b>New Territories</b>	Tsuen Wan Sub-Branch Tseung Kwan O Sub-Branch Tai Po Sub-Branch

##### (c) Wing Lung Bank Limited

Branch Name	Address
<b>Hong Kong Island</b>	Head Office Aberdeen Branch
<b>Kowloon</b>	Mongkok Branch Tsim Sha Tsui Branch
<b>New Territories</b>	Shatin Plaza Branch Yuen Long Branch

5. Your Application Form can be lodged at these times

Friday, June 24, 2011	: 9:00 a.m. to 5:00 p.m.
Saturday, June 25, 2011	: 9:00 a.m. to 1:00 p.m.
Monday, June 27, 2011	: 9:00 a.m. to 5:00 p.m.
Tuesday, June 28, 2011	: 9:00 a.m. to 5:00 p.m.
Wednesday, June 29, 2011	: 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Wednesday, June 29, 2011. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a “black” rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, June 29, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

**Business day** means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

7. The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, June 29, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

#### NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
2,000	4,201.93	70,000	147,067.65	3,000,000	6,302,899.20	80,000,000	168,077,312.00
4,000	8,403.87	80,000	168,077.31	4,000,000	8,403,865.60	90,000,000	189,086,976.00
6,000	12,605.79	90,000	189,086.98	5,000,000	10,504,832.00	100,000,000	210,096,640.00
8,000	16,807.73	100,000	210,096.64	6,000,000	12,605,798.40	110,000,000	231,106,304.00
10,000	21,009.66	200,000	420,193.28	7,000,000	14,706,764.80	117,858,000 <sup>(1)</sup>	247,615,697.97
12,000	25,211.60	300,000	630,289.92	8,000,000	16,807,731.20		
14,000	29,413.53	400,000	840,386.56	9,000,000	18,908,697.60		
16,000	33,615.46	500,000	1,050,483.20	10,000,000	21,009,664.00		
18,000	37,817.39	600,000	1,260,579.84	20,000,000	42,019,328.00		
20,000	42,019.33	700,000	1,470,676.48	30,000,000	63,028,992.00		
30,000	63,028.99	800,000	1,680,773.12	40,000,000	84,038,656.00		
40,000	84,038.66	900,000	1,890,869.76	50,000,000	105,048,320.00		
50,000	105,048.32	1,000,000	2,100,966.40	60,000,000	126,057,984.00		
60,000	126,057.98	2,000,000	4,201,932.80	70,000,000	147,067,648.00		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。



# Beijing Jingneng Clean Energy Co., Limited 北京京能清潔能源電力股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

## 全球發售

### 申請條件

除另有說明外,此等條件所用詞彙與招股章程賦予者具有相同涵義。

#### 甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上並須有香港地址。
- 閣下為**香港**,有關申請必須以個別或正式名義提出,而非以該商號名義申請。
- 閣下為**法人團體**,申請表格須由獲正式授權的高級人員簽署,而該高級人員須說明其代表身份。
- 聯名申請人的數目不得超過四名。
- 除獲香港聯合交易所有限公司證券上市規則(上市規則)批准外,倘閣下或閣下為其利益提出申請的任何人士為下列人士,則不得申請認購任何香港發售股份:
  - 本公司或其任何附屬公司股份的現有實益擁有人;
  - 本公司或其任何附屬公司的行政總裁、董事或監事;
  - 以上任何人士的聯繫人(定義見上市規則);
  - 本公司的關連人士(定義見上市規則)或在緊隨全球發售完成後成為本公司關連人士的人士;
  - 已獲分配或將收取任何國際發售股份,或經已以其他方式參與國際發售或表明有意認購國際發售股份的人士;
  - 美國人士(定義見證券法S規則),或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(不包括合格境內機構投資者);或
  - 當填妥及遞交本申請表格時為身處美國境內的人士(定義見證券法S規則),以及閣下並非證券法S規則第902條(h)(3)段所述人士;或
  - 無香港地址的人士。

#### 乙. 倘閣下為代理人

閣下只有身為代理人,方可代理人身份提交多於一份香港發售股份申請,在此情況下閣下可以下列方式提出申請:(i)透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統參與者);或(ii)使用**白色或黃色**申請表格作出申請,並以閣下本身的名義代表他人提交超過一份申請。閣下必須在本申請表格上註有(由代理人遞交)一欄內填上各實益擁有人(如屬聯名實益擁有人,則為每名該等實益擁有人)的:

- 賬戶號碼;或
- 其他識別號碼。

如閣下未填妥上述資料,則申請將被視為閣下本身的利益而作出,作為代理人,閣下被視為已保證閣下獲正式授權可代表有關實益擁有人簽署本申請表格,及同意按照下文已附及個人資料一節所載的條款披露該實益擁有人的人個人資料。

#### 丙. 僅可為閣下本身的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請

重複申請或屬重複申請將不被受理。除閣下為代理人並提供閣下申請所需的資料外,如果閣下或閣下連同聯名申請人作出以下事宜,閣下的所有申請(包括香港結算代理人按**電子認購指示**提出的申請部分)即被視為重複申請而將被拒絕受理:

- (無論閣人或聯同他人)使用**白色或黃色**申請表格或透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統參與者或託管商參與者提出申請)或透過**白表eIPO服務(www.eipo.com.hk)**向白表eIPO服務供應商發出**電子認購指示**提出超過一份申請;或
- (無論閣人或聯同他人)同時以一份**白色**申請表格及一份**黃色**申請表格或以一份**白色或黃色**申請表格及向香港結算或根據**白表eIPO服務(www.eipo.com.hk)**向白表eIPO服務供應商發出**電子認購指示**提出申請;
- (無論閣人或聯同他人)以一份**白色或黃色**申請表格或透過中央結算系統向香港結算(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統參與者或託管商參與者提出申請)或透過**白表eIPO服務(www.eipo.com.hk)**向白表eIPO服務供應商發出**電子認購指示**提出申請,或向香港公開發售初步可供公眾認購的H股50%(即117,858,000股H股)以上;或
- 曾經申請或接納或表示有意認購,或曾經獲得配售或將會獲得配售(包括有條件及/或臨時性)國際發售的國際發售股份。

除上述者外,如果閣下提交超過一份為閣下的利益而提出的申請(包括香港結算代理人按**電子認購指示**提出的申請部分),則閣下的所有申請亦將被視為重複申請而將被拒絕受理。如果由一家非上市公司提出申請並且:

- 申請公司的唯一業務是證券交易;及
  - 閣下行使該公司的法定控制權。
- 則該項申請將被視為閣下的利益而提交。
- 非上市公司指並無股本證券在香港聯交所上市的公司。
- 法定控制權**是指閣下:
- 控制某公司董事会的構成;或
  - 控制某公司一半以上的表決權;或
  - 持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的利潤或資本分派的股本部分)。

#### 丁. 香港發售股份的分配—甲組及乙組

為進行分配,根據香港公開發售初步提呈以供認購的235,716,000股香港發售股份(或因香港公開發售與國際發售之間接配發的發售股份數目調整而更改)將分為兩組:甲組(117,858,000股H股)及乙組(117,858,000股H股)。甲組的香港發售股份將公平分配予總認購額為5,000,000港元或以下(並不包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)的香港發售股份的成功申請人。乙組的香港發售股份將公平分配予總認購額為5,000,000港元以上但不超過1%總認購額(並不包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)的香港發售股份的成功申請人。甲組和乙組的申請所獲分配的股份比例或會有所不同,倘其中一組(而非兩組)的香港發售股份出現認購不足的情況,則該組餘下的香港發售股份將轉撥至另一組,以滿足另一組的需求並作相應的分配。倘出現可獲分配甲組或乙組而非兩組的香港發售股份,重複或屬重複申請以及任何超出117,858,000股香港發售股份的申請將不被受理。申請超過原本分配予每一組的香港發售股份總數的申請人的申請將不被接納。香港公開發售僅根據所接獲的有效申請數目的有效香港公開發售的投資者分配香港發售股份(甲組及乙組)。分配基準或因應申請人有效申請的香港發售股份數目而有所不同,然而,香港發售股份的分配可能會因應情況而進行抽籤,即部分申請人可獲分配數目較其申請相同數目香港發售股份的申請人為多的股份,而中籤的申請人則可能不獲分配任何香港發售股份。

#### 戊. 補充信息

如果刊登招股章程的任何補充文件,則已提交申請的申請人可能會也可能不會(視乎補充文件所載信息而定)接獲他們的撤回申請的通知。如果申請人未接獲通知,或申請人接獲通知後並未根據所通知的程序撤回申請,則所提交的一切申請將仍有效並可能獲接納。除上文及下文所述者外,申請一經提交即不可撤銷,且申請人將被視為根據經增補的招股章程而作出申請。

#### 己. 填妥及遞交本申請表格的效用

閣下填妥及遞交本申請表格,即表示閣下(如屬聯名申請人,即各聯名申請人共同及個別)代表閣下自己,或作為代理人或代理人及代表委託閣下作為代理人或代理人的每位人士:

- 指示並授權**本公司及/或聯席賬簿管理人(或其各自的代理或代理人)代表閣下簽署任何過戶表格、成交單據或其他文件,並根據組織章程細則的規定,閣下進行所有其他必要的事情,以便任何以香港結算代理人名義分配予閣下的香港發售股份得以登記,並以任何方式使招股章程和本申請表格中所述的各項安排得以進行;
- 承諾**簽署所有文件並進行所有必要的事情,以及根據組織章程細則規定使香港結算代理人登記為閣下獲分配的香港發售股份的持有人;
- 同意**將獲分配的香港發售股份以香港結算代理人的名義發行,並直接存入中央結算系統,以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內;
- 同意**香港結算及香港結算代理人均可保留其絕對酌情權,(1)不接納任何或部份以香港結算代理人名義發行的已配發的香港發售股份或不接納該等已配發的香港發售股份存入中央結算系統;(2)使該等獲配發的香港發售股份從中央結算系統提取,並轉往閣下名下,惟風險及費用概由閣下承擔;及(3)使該等已配發的香港發售股份以閣下的名義(或如閣下屬聯名申請人,則以排名首位的申請人的名義)發行及在該情況下,獲配發的香港發售股份的股票將以普通郵遞方式寄往閣下申請表格上所示地址(郵誤風險由閣下承擔)或可供閣下親身領取;
- 同意**香港結算及香港結算代理人各自均可調整該香港結算代理人名義發行已配發的香港發售股份數目;
- 同意**香港結算及香港結算代理人均無須就其於招股章程及本申請表格的信息和陳述負任何責任;
- 同意**香港結算及香港結算代理人均無須對閣下承擔任何責任;
- 確認**閣下在作出認購申請時,僅依據招股章程載列的信息和陳述,並不倚賴招股章程任何補充文件所載以外的任何其他信息和陳述;
- 向本公司及本公司各股東表示**同意**,而本公司亦向各股東表示同意遵守及符合香港公司條例及組織章程細則;
- 授權**本公司代表閣下與本公司各董事、監事及高級人員訂立合同,據此各董事、監事及高級人員承諾遵守及履行組織章程細則所規定其對股東應盡的責任;
- 確認**閣下已經收到及/或閱讀招股章程,並在申請時只依賴招股章程中包含的信息和陳述,且不會依賴除招股章程的任何補充文件所載以外的任何其他信息和陳述;
- 同意**本公司、聯席賬簿人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及其各自的任何董事、高級人員、員工、代理或顧問及參與全球發售的任何香港發售股份、申請表格及招股章程的任何補充文件所載的信息和陳述負責;
- 同意**(在不影響閣下可能享有的任何其他權利的前提下)閣下的申請一經接納,則閣下不得因非蓄意做出失實陳述而撤銷申請,而除按招股章程規定以外,閣下不得撤回申請;
- (倘申請是為閣下本身的利益而提出)**保證**有關申請為閣下的利益以**白色或黃色**申請表格或透過中央結算系統向香港結算或透過**白表eIPO服務(www.eipo.com.hk)**向白表eIPO服務供應商發出**電子認購指示**所作出的唯一申請;
- (倘申請是代表代理閣下提出)**保證**閣下已經有效地、不可撤銷地向閣下的代理授予所有必要的權力和職權以提交本申請;
- (倘閣下是其他人士的代理)**保證**已向該名人士作出合理查詢,是項申請將會是或已經是該名人士的利益以**白色或黃色**申請表格或透過中央結算系統向香港結算或透過**白表eIPO服務(www.eipo.com.hk)**向白表eIPO服務供應商發出**電子認購指示**提出的唯一申請,且閣下已獲正式授權作為該名人士的代理簽署本申請表格;
- 承諾並確認**閣下(倘申請是為閣下的利益而提出)或閣下為其利益作出申請的人士並未申請或接納或表示有意認購或已接納或獲配或分配(包括有條件及/或臨時性)國際發售的任何國際發售股份,亦將不會申請或接納或表示有意認購國際發售股份,亦無以任何方式曾經或將會參與國際發售;

- 保證**閣下申請中所載的信息應屬真實及準確;
- 同意向本公司、H股證券登記處、收銀銀行、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及其各自的代理和代理披露任何上述各方所需關於閣下或閣下為其利益而提出申請人士個人資料或其他信息;
- 承諾**並同意接受所申請的香港發售股份,或閣下申請獲分配的任何較少數量的香港發售股份;
- 授權**本公司將香港結算代理人的名稱列入本公司的股東名冊中,作為分配股,閣下的任何香港發售股份(持有人及/或授權本公司及/或本公司的代理將任何H股股票直接存入中央結算系統,並將任何退款支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄出,閣下或(如屬聯名申請人)申請表格排名首位的申請人,郵誤風險由閣下自行承擔(除非閣下申請1,000,000股或以上的香港發售股份並在申請表格上表明,閣下將親自領取退款支票(如適用),則閣下可於2011年7月7日(星期四)上午9時正至下午1時正親臨香港中央證券登記處向閣下領取閣下的退款支票(如適用));
- 明白**本公司及聯席全球協調人、聯席賬簿管理人和聯席牽頭經辦人將依賴上述聲明和陳述,以決定是否根據閣下的申請分配任何香港發售股份,閣下如作出虛假聲明,可能會被起訴;
- 如果香港以外的法律適用於閣下的申請,則閣下**同意並保證**,閣下已遵守所有該等法律,且本公司、聯席賬簿人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商及參與全球發售的其他各方,以及其各自的任何高級人員或顧問,概不會因閣下的購買要約被接受或、閣下根據招股章程所載條款及條件所享有的權利和承擔的責任所引起的任何訴訟而遭受香港以外地區的任何法律;
- 向本公司(代表本身及本公司各股東的利益)表示**同意**(而本公司一經接納全部或部分申請,包括香港結算代理人的申請,即視為本公司本身及代表本公司各股東表示同意)遵守及符合中國公司法、特別規定及組織章程細則;
- 向本公司及本公司各股東、董事、監事、管理層及高級人員表示**同意**,而本公司本身及代表各董事、監事、管理層及高級人員亦向本公司各股東及董事、監事、管理層及高級人員作出承諾,對於因組織章程細則中規定或由法律或行政法規所賦予或施加的任何權利或責任引起有關公司事務的一切分歧和索賠,按該組織章程細則規定通過裁決解決,而一旦訴諸仲裁,則視為授權仲裁機構將發行公佈於報及公佈其裁決,且該等仲裁裁決為具決定性的最終裁決;
- 向本公司及本公司各股東表示**同意**本公司H股持有人可以自由轉讓本公司H股;
- (倘閣下為聯名申請人,則每名申請人共同及個別)**同意**閣下獲分配的任何香港發售股份以香港結算代理人的名義發行,並直接存入香港結算系統(或該等香港發售股份在系統中)以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或根據閣下在本申請表格中所選擇指定的中央結算系統參與者的股份戶口內;
- (倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算代理人各自保留其絕對酌情權(i)不接受以香港結算代理人名義分配予閣下的任何或部份香港發售股份,或不接受該等香港發售股份寄存於中央結算系統;(ii)使該等香港發售股份能夠從中央結算系統中提取,一經移轉到閣下的名下(或如閣下為聯名申請人,則轉移到申請表格上排名首位的申請人名下,風險及費用均由閣下自行承擔;及(iii)使該等香港發售股份以閣下的名義發行(或如閣下為聯名申請人,則以申請表格上排名首位的申請人的名義發行),且在此情況下,將該等香港發售股份的股票以普通郵遞方式寄往本申請表格中的地址,郵誤風險由閣下自行承擔,或供閣下親身領取;
- (倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算和香港結算代理人都可以調整配發予閣下以及香港結算代理人負責發行的香港發售股份數目;
- (倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算或香港結算代理人對招股章程和本申請表格中沒有包含的信息和陳述概不承擔任何責任;
- (倘閣下為聯名申請人,則每名申請人共同及個別)同意香港結算或香港結算代理人對閣下概不承擔任何責任;
- 聲明並保證**閣下明白H股並無且將來也不會根據證券法進行登記,且閣下在填寫申請表格時身處美國境內(定義見證券法S規則)或為證券法S規則第902條(h)(3)段所述人士;
- 確認**閣下同意受招股章程及本申請表格所載的條款及條件及申請手續的約束;及
- 同意**閣下的申請,申請的任何接納及因此訂立的合同將受香港法規管並按其詮釋。

本公司、聯席賬簿人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、參與全球發售的其他各方及其各自的董事、高級人員、員工、合作夥伴、代理及顧問均有權依賴閣下在本申請中所作的任何保證、陳述或聲明。倘申請由聯名申請人所作出,所有由聯名申請人明確作出、表示或承擔或施加於聯名申請人的保證、陳述、聲明及責任將被視為由申請人共同及個別作出、表示及承擔以及共同及個別施加於申請人。

#### 庚. 授權書

如閣下通過正式授權的代理人以有效的授權書提出申請,本公司及聯席賬簿管理人(或其各自的代理及代理人)可酌情並在該申請符合其認為合適的任何條件(包括出示閣下代理人的授權證明)的情況下接納閣下的申請。本公司及作為本公司代理的聯席賬簿管理人可全權決定全部或部分拒絕或接受任何申請,而無須述任何理由。

#### 辛. 釐定發售價

發售價預期由聯席賬簿管理人(代表包銷商)及本公司於2011年6月30日(星期四)或該日前後協定,而無論如何不遲於2011年7月6日(星期三)。申請香港發售股份的申請人於申請時支付每股香港發售股份的最高發售價2.08港元,另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。發售價僅低於2.08港元,則任何所產生超出申請款將不計利息退還予成功的申請人。本公司將於2011年7月7日(星期四)於南華早報(英文)及香港經濟日報(中文)和香港交易所網站(www.hkexnews.hk)及本公司網站(www.innec.com)刊登所釐定的發售價。聯席賬簿管理人(代表包銷商及經本公司同意)可於提交香港公開發售申請最後日期前上午十時前調低發售股份數目及/或指將香港發售範圍寬至低於招股章程所述者(即每H股H股1.63港元至2.08港元),在該情況下,本公司將會在不遲於香港公開發售申請最後日期上午十時前早報(英文)及香港經濟日報(中文)和香港交易所網站(www.hkexnews.hk)及本公司網站(www.innec.com)刊登最低發售股份數目及/或指將香港發售範圍(範圍)的公佈。申請人應注意,有關調低發售股份數目及/或指將香港發售範圍的任何公佈可能遲至上述時間方會刊登。倘基於任何原因,本公司與聯席賬簿管理人(代表包銷商)未能於2011年7月6日(星期三)或之前釐定發售價,則香港公開發售及國際發售將不會進行。

#### 香港發售股份的配發

本公司於截止登記認購申請後,方會開始處理香港發售股份的申請股款及分配任何該等H股。本公司預期於2011年7月7日(星期四)公佈發售價,並預期於2011年7月7日(星期四)於南華早報(英文)及香港經濟日報(中文)及香港交易所網站(www.hkexnews.hk)及本公司網站(www.innec.com)公佈國際發售的認購踴躍程度及香港公開發售的配發結果及申請結果。配發結果及香港公開發售成功申請人的香港身份證/護照/香港商業登記證號碼將按招股章程(如何申請香港發售股份)一節(發送/領取股票及退款)一段所述的方法公佈。

#### 倘閣下成功申請認購香港發售股份(全部或部分)

閣下的申請全部或部分獲接納,閣下的H股股票(倘香港公開發售成為無條件且於2011年7月8日(星期五)上午8時正並無終止,股票方會成為有效的所有權證據)將以香港結算代理人名義發行,並按閣下在申請表格的指示於2011年7月7日(星期四)或(倘出現變故)由香港結算或香港結算代理人決定的其他任何日期直接存入中央結算系統,以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口內。

倘閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,香港發售股份將寄存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口,閣下可向該中央結算系統參與者查詢閣下所獲配發的香港發售股份數目。

#### 倘閣下以中央結算系統投資者戶口持有人身份提出申請:

本公司預期於2011年7月7日(星期四)按招股章程(如何申請香港發售股份)一節(公佈結果)一段所述方式刊登中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查核本公司刊登的公佈,如有任何差錯,請於2011年7月7日(星期四)下午5時正前或香港結算或香港結算代理人決定的該等其他日期前知會香港結算。緊隨香港發售股份寄存於閣下的股份戶口後,閣下可透過電話系統及中央結算系統互聯網系統(根據不時生效的香港結算投資者戶口持有人操作程序)所載程序)查核閣下的最新戶口結餘。香港結算亦會向閣下提供一份交易結果,列出投資於閣下的股份戶口的香港發售股份數目。

本公司將不會發出臨時所有權文據。**H股股票僅在香港公開發售成為無條件且於2011年7月8日(星期五)上午8時正並無按招股章程「包銷」一節(包銷安排及開支—香港公開發售—香港包銷協議—終止理由)一段所述的終止權利被終止的情況下方能成為有效所有權證據。**本公司將不會就就交申請股款發出收據。如售價較低,閣下支付的每股股款為低,則多收的申請股款(包括該多收款項而收取的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)將不計利息退還予閣下。

#### 閣下不獲配發香港發售股份的情況

閣下可能因下列情況而不獲配發香港發售股份:

- 本公司或其代理可全權酌情決定拒絕或接納閣下的申請。本公司及聯席賬簿管理人(作為本公司的代理)及白表eIPO服務供應商或其各自的代理和代理人可全權酌情決定全部或部分拒絕或接納任何認購申請,而無須就此解釋原因。
- 閣下的申請被拒絕或撤回。本申請表格一經填妥並,即表示閣下同意不得在2011年7月23日(星期六)或之前撤銷閣下的申請,而這將成為與本公司訂立的附屬合同,在閣下遞交申請表格後即具有約束力。根據該附屬合同,本公司同意,除按招股章程所述任何一項程序外,不會於2011年6月29日(星期三)或之前向任何人士發售任何香港發售股份。只有在根據本公司招股章程第40條(按公司條例第342E條施行)對招股章程負責的人士根據該條發出公告,免除或限制其對招股章程所負責任的情況下,閣下才能在2011年7月23日(星期六)或之前撤銷閣下的申請。如果刊登招股章程的任何補充文件,已提交申請的申請人可能會也可能不會(視乎補充文件所載內容而定)接獲他們可撤回申請的通知。如果申請人未接獲通知,或申請人接獲通知後並未根據所通知的程序撤回申請,則所提交的一切申請將仍有效並可能獲接納。除上文所述者外,申請一經提交即不可撤銷,且申請人將被視為根據經增補的招股章程而作出申請。閣下的申請一經接納,即可不可撤銷或撤回。就此而言,在報告公佈分配結果通知,未遭拒絕的申請將視為已接納,而如果有關分配基準受若干條件規限或訂明以抽籤形式分配,則申請獲接納與否分別與有關條件能否達成或抽籤結果而定。
- 香港發售股份的配發為無效。如果香港發售交易所上市委員會在下列期間未批准H股該項上市,則配發給閣下或香港結算代理人的香港發售股份(如有)將無效:
  - 由載列辦理認購申請登記起計三個星期內;或
  - 如果上市委員會在截止辦理認購申請登記後三個星期內通知本公司延長有關期間,則最多在截止辦理申請登記起計六個星期內。



閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

4. 閣下根據香港公開發售以及國際發售提出申請在下列情況下,閣下的申請將被拒絕:
- 閣下的申請為重複或疑屬重複申請;
  - 申請的股份數目並非本申請表格下表所列的其中一個數目;
  - 閣下或閣下為其利益作出申請的人士已申請或認購或表示有意認購或已經或即將獲得配售或分配(包括有條件及/或臨時性)香港發售股份及/或國際發售的股份。填寫任何白色或黃色申請表格或向香港結算或根據白表eIPO服務向指定的白表eIPO服務供應商發出電子認購指示提出申請,即表示閣下同意不會同時申請認購香港發售股份及國際發售的股份。本公司將採取合理措施,識別並拒絕已在國際發售中獲得發售股份的投資者所提出的香港公開發售申請,並將識別並拒絕已在香港公開發售中獲得香港發售股份的投資者在國際發售中的認購意向;
  - 閣下未有根據申請表格上的指示正確地填妥申請表格(如閣下以申請表格提出申請);
  - 閣下不按規定方式付款;
  - 閣下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兌現;
  - 包銷協議未能成為無條件;
  - 包銷協議未能成為無條件;
  - 本公司或聯席賬簿管理人相信閣下的申請一經接納,會違反閣下填妥及簽署申請表格所在司法管轄區的適用證券或其他法律、規則或法規;或
  - 閣下申請認購超過香港公開發售初步可供公眾認購的H股50%(即117,858,000H股)。

#### 退還閣下的款項

倘閣下基於上述任何原因而未獲任何香港發售股份,本公司將退還閣下的申請股款(包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費),惟不會就此支付利息。如閣下的申請僅部分獲接納,本公司會將閣下申請股款中的恰當部分(包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)按比例不計利息退還予閣下。如最終釐定的發售價低於申請時所繳付的最高發售價H股2.08港元,本公司將不計利息退還多收申請股款並同多收申請股款按有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費,寄發退款支票日期有關股款的所有應計利息將歸本公司所有。倘出現涉及大量超額認購的偶然情況,本公司及聯席賬簿管理人可酌情決定不兌現申請認購若干小額香港發售股份的支票(成功的申請除外)。

退款支票將會以劃線註明「只准存入抬頭人賬戶」退還予閣下(如屬聯名申請人,則退還予閣下申請表格上排名首位的申請人)。閣下所提供的香港身份證號碼/護照號碼的一部分(則排名首位申請人的香港身份證號碼/護照號碼的一部分),或會列印在退款支票(如有)上。有關資料亦會轉交第三方支付退款用途。閣下將退款支票兌現前,銀行或會要求查驗閣下提供的香港身份證號碼/護照號碼。未有準確填妥閣下的香港身份證號碼/護照號碼,或會導致退款支票延遲兌現或退款支票無效。

如閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取退款支票(如有),閣下可在本公司於報章上公佈發送/領取電子退款指示/退款支票/H股股票日期當日上午9時正至下午1時正期間,前往以下地點領取退款支票:

香港中央證券登記有限公司  
香港灣仔皇后大道東183號  
合和中心17樓1712-1716室

預期該發送日期為2011年7月7日(星期四)。

倘閣下為選擇親自領取退款支票的個人申請人,則閣下不可授權任何其他人士代表閣下領取。閣下必須於領取退款支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退款支票的公司申請人,則必須由閣下的授權代表帶同蓋上閣下公司印章的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接受的身份證明文件。

如閣下未在指定領取時間內親自領取退款支票,則退款支票將會以普通郵遞方式寄往本申請表格上所示地址,郵誤風險概由閣下自行承擔。

如閣下申請認購1,000,000股以下香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份,但並沒有在申請表格上表明擬親自領取退款支票,則閣下的退款支票將於發送日期(預期將為2011年7月7日(星期四))以普通郵遞方式寄往閣下申請表格上所示地址,郵誤風險概由閣下自行承擔。

在適當情況下,本公司將劃出避免退款發生不必要延誤的特別安排。

#### 申請手續

1. 按照下表計算閣下擬認購的香港發售股份數目所應付的認購申請項。閣下申請認購的股份數最少為2,000股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請認購任何其他數目香港發售股份概不會被接受且任何該等申請可被拒絕。下表亦列出申請認購有關香港發售股份數目(最多117,858,000股香港發售股份)的應付股款總額。閣下須於申請時繳付每股香港發售股份2.08港元的最高發售價,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。下表載列申請認購若干香港發售股份數目的應付股款總額。
2. 閣下作為申請人必須按下列所示填妥,並在申請表格首頁簽署。本公司僅接納親筆簽名。
- 倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請:
- 指定的中央結算系統參與者必須在表格背面蓋上其公司印鑑(印鑑印列公司名稱),及於適當空格內填寫其參與者編號。
- 倘閣下以個人中央結算系統投資者戶口持有人身份申請:
- 必須在申請表格內填上閣下的姓名及香港身份證號碼;
  - 必須在適當的空格內填上閣下的參與者編號。
- 倘閣下以個人中央結算系統投資者戶口持有人身份聯名申請:
- 必須在申請表格內填上所有聯名投資者戶口持有人的姓名及香港身份證號碼;
  - 必須在適當的空格內填上閣下的參與者編號。
- 倘閣下以中央結算系統公司投資者戶口持有人身份申請:
- 必須在申請表格內填上閣下的公司名稱及香港商業登記證號碼;
  - 必須在適當的空格內填上閣下的參與者編號及蓋上公司印鑑(印鑑印列公司名稱),及其他類似事宜,均可導致申請無效。
- 倘若中央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印鑑(印鑑印列公司名稱))或其他類似事宜,均可導致申請無效。
3. 閣下的支票或銀行本票須緊釘於本申請表格上。閣下必須以一張支票或一張銀行本票支付所申請認購香港發售股份的股款。
- 每份申請均須附帶一張支票或一張銀行本票。
- 如以支票付款,該支票必須:
- 為港元支票;
  - 由閣下在香港開設的港元銀行賬戶開出;
  - 顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由獲銀行授權的人士在該支票背書。該賬戶名稱必須與閣下姓名相同。如屬聯名申請,則該賬戶名稱必須與排名首位申請人的姓名相同;
  - 註明抬頭人為「中國銀行(香港)代理有限公司—北京清泰能源公開發售」;
  - 劃線註明「只准存入抬頭人賬戶」;及
  - 支票不得為期票。
- 倘閣下的支票存在以下情況,閣下的認購申請將不獲接納:
- 未能符合上述所有規定;或
  - 首次過戶不獲兌現。
- 如以銀行本票付款:
- 銀行本票必須為港元本票;
  - 閣下必須購買由香港的持牌銀行發出的銀行本票,並由發出本票的銀行授權人在銀行本票背面簽署以核證閣下姓名。銀行本票所示姓名必須與申請表格所示姓名相同。如屬聯名申請,則銀行本票背面所示姓名必須與排名首位申請人的姓名相同;
  - 銀行本票必須註明抬頭人為「中國銀行(香港)代理有限公司—北京清泰能源公開發售」;
  - 銀行本票上必須劃線註明「只准存入抬頭人賬戶」;及
  - 銀行本票不得為期票。
- 如閣下的銀行本票不符合上述所有規定,閣下的認購申請可能不獲接納。

#### 個人資料

##### 個人資料收集聲明

香港法例第486號個人資料(私隱)條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H股申請人 and 持有人說明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例。

#### 1. 收集閣下個人資料的原因

證券申請或證券登記持有人以自已的名義申請證券或轉讓或受讓證券時或尋求登記處的服務時,須不時向本公司或其代理及H股證券登記處提供其最近準確的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲,或本公司或其H股證券登記處無法落實轉讓或以其他方式提供服務。此舉也可能妨礙或延遲登記轉讓。閣下成功申請的香港發售股份及/或寄發H股股票及/或發還閣下應得的退款支票。

如提供的個人資料有任何錯誤,證券持有人須立即通知本公司和H股證券登記處。

#### 2. 目的

申請人及證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式):

- 處理閣下的申請及退款支票(如適用)及核實是否符合本申請表格及招股章程載列的條款和申請程序,以及公佈香港發售股份的分配結果;
- 遵守香港及其他地區的一切適用法律法規;
- 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或受讓證券;
- 存置或更新本公司證券持有人的名冊;
- 核實或協助核實簽名、任何其他核證或交換資料;
- 確立受益權利,如股息、供股和紅股等;
- 分發本公司及其附屬公司的通訊;
- 編製統計信息和股東資料;
- 根據法律、規則或法規進行披露;
- 披露有關資料以便從權益索償;及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及H股證券登記處能履行對證券持有人及/或監管者承擔的責任及/或證券持有人可能不時同意的任何其他目的。

#### 3. 個人資料的轉送

本公司和其H股證券登記處持有的關於證券持有人的個人資料將會保密,但本公司和其H股證券登記處可以在為達到上述目的或當其中任何目的的必要的情況下,作出他們認為必要的查詢以確認個人資料的準確性,尤其為他們可向或從下列任何人士和實體或與下列任何完全全部人士和實體互相索償、取得及轉送(無論在香港境內或境外)證券持有人的個人資料:

- 本公司或其指定的代理,如財務顧問和收款銀行;
- 如證券申請人要求將證券寄存於中央結算系統,則為香港結算或香港結算代理人,他們將會就中央結算系統的運作使用個人資料;
- 任何向本公司或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商;
- 任何法定、監管或政府機關(包括香港聯交所及證監會);及
- 證券持有人與其進行業務進行交易的任何其他人士或機構,如他們的銀行、律師、會計師或股票經紀等。

#### 4. 查閱和更正個人資料

條例規定,證券持有人有權決定本公司或H股證券登記處是否持有其個人資料,並有權索取該資料的副本並更正任何不準確資料。根據條例,本公司和H股證券登記處有權就處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料類別的要求,均須寄往招股章程[公司資料]一節所披露不時按適用法律獲知的註冊證券處以送交本公司的公司秘書處(視乎情況而定)送交H股證券登記處私隱監督人員。

如閣下簽署本申請表格或向香港結算發出電子認購指示,即表示閣下同意上述各項。

#### 4. 請撕下申請表格,對摺一次,然後投入下列任何分行的特設收集箱內:

(a) 中國銀行(香港)有限公司		
香港島	分行名稱 中銀大廈分行 中環永安集團大廈分行 灣仔胡忠大廈分行	地址 花園道1號3樓 德輔道中71號 灣仔皇后大道東213號
九龍	觀塘分行 旺角上海街分行 紅磡美達大廈分行	觀塘裕民坊20-24號 旺角上海街611-617號 紅磡馬頭圍道21號
(b) 交通銀行股份有限公司香港分行		
香港島	分行名稱 香港分行 榮華支行	地址 中環畢打街20號 環翠道121-121號A地下
九龍	九龍支行	彌敦道563號地下
新界	荃灣支行 將軍澳支行 大埔支行	沙咀道328號寶石大廈 太平興業廣場地下G9B-G11號舖 新都城商場一期253-255號舖 汀角路29-35號榮華花園地下1號舖
(c) 永隆銀行有限公司		
香港島	分行名稱 總行 香港仔分行	地址 德輔道中45號 香港仔大道201號
九龍	旺角分行 沙咀分行	彌敦道636號銀行中心地庫 加拿分道4號
新界	沙田廣場分行 元朗分行	沙田正街21號 安樂路37號

#### 5. 閣下可於下列時間內遞交申請表格:

- |                 |              |
|-----------------|--------------|
| 2011年6月24日(星期五) | 上午9時正至下午5時正  |
| 2011年6月25日(星期六) | 上午9時正至下午1時正  |
| 2011年6月27日(星期一) | 上午9時正至下午5時正  |
| 2011年6月28日(星期二) | 上午9時正至下午5時正  |
| 2011年6月29日(星期三) | 上午9時正至中午12時正 |
6. 閣下遞交申請的截止時間為2011年6月29日(星期三)中午12時正。本公司將於當日上午11時45分至中午12時正期間辦理認購申請登記,惟須視乎當日天氣情況而定。如香港在2011年6月29日(星期三)上午9時正至中午12時正內任何時間發出下列警告信號:
- 八號或以上熱帶氣旋警告信號,或
  - 黑色暴雨警告信號,
- 將不會辦理認購申請登記。認購申請登記將改為在上午9時正至中午12時正期間任何時間並無發出上述警告信號的下一個營業日上午11時45分至中午12時正期間內進行。
- 營業日指除星期六、星期日或香港公眾假期以外的日子。

7. 本公司保留權利將所有或任何認購申請款項過戶,惟閣下的支票或銀行本票將不會於2011年6月29日(星期三)中午12時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款的任何應付利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退款。

可供申請認購股份數目及應繳款項							
申請認購的香港發售股份數目		申請認購的香港發售股份數目		申請認購的香港發售股份數目		申請認購的香港發售股份數目	
申請時應繳款項		申請時應繳款項		申請時應繳款項		申請時應繳款項	
港元		港元		港元		港元	
2,000	4,201.93	70,000	147,067.65	3,000,000	6,302,899.20	80,000,000	168,077,312.00
4,000	8,403.87	80,000	168,077.31	4,000,000	8,403,865.60	90,000,000	189,086,976.00
6,000	12,605.79	90,000	189,086.98	5,000,000	10,504,832.00	100,000,000	210,096,640.00
8,000	16,807.73	100,000	210,096.64	6,000,000	12,605,798.40	110,000,000	231,106,304.00
10,000	21,009.66	200,000	420,193.28	7,000,000	14,706,764.80	117,858,000 <sup>(1)</sup>	247,615,697.97
12,000	25,211.60	300,000	630,289.92	8,000,000	16,807,731.20		
14,000	29,413.53	400,000	840,386.56	9,000,000	18,908,697.60		
16,000	33,615.46	500,000	1,050,483.20	10,000,000	21,009,664.00		
18,000	37,817.39	600,000	1,260,579.84	20,000,000	42,019,328.00		
20,000	42,019.33	700,000	1,470,676.48	30,000,000	63,028,992.00		
30,000	63,028.99	800,000	1,680,773.12	40,000,000	84,038,656.00		
40,000	84,038.66	900,000	1,890,869.76	50,000,000	105,048,320.00		
50,000	105,048.32	1,000,000	2,100,966.40	60,000,000	126,057,984.00		
60,000	126,057.98	2,000,000	4,201,932.80	70,000,000	147,067,648.00		

<sup>(1)</sup> 閣下可申請認購的香港發售股份最高數目。